

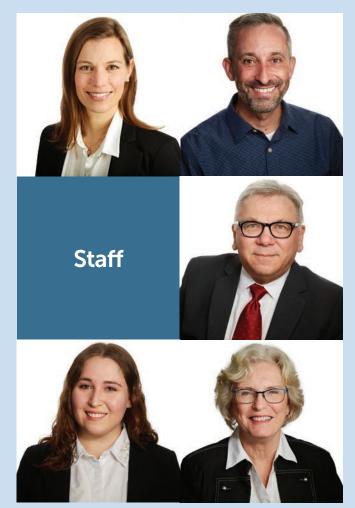
We are proud members of:



### Land Acknowledgement

Land acknowledgements can be an act of reconciliation toward the rebuilding of relationships with Indigenous peoples and lands. By voicing our respect and responsibility, we seek to strengthen our relationship to the land that sustains us, with Indigenous peoples who hold the land sacred and to one another.

The Guelph Community Foundation acknowledges that our place of work resides on the treaty lands and the traditional territories of the Anishinaabe, Attiwonderonk, Haudenosaunee, Petun and Wendat peoples. It is home to many past, present, and future First Nations, Inuit, and Métis peoples. Our acknowledgement of the land is our declaration of our collective responsibility to this place and its peoples' histories, rights, and presence.



Staff as of the 2023 AGM clockwise from top left:
Beth Ann Valente CPA CA, Operations and Finance Executive
Chris Willard, Development Executive
Cesare Pandolfi, Finance Manager
Bev Watters, Volunteer Coordinator
Christina Mongeon, Grants and Office Administrator

The Guelph Community Foundation (GCF) is a public foundation and a registered charity. You can access audited financial statements at guelphcf.ca and view our profile on the Canada Revenue Agency website under charities and giving at canada.ca.

Charitable Registration Number: 867278350 RR0001

We are a Living Wage Employer.



### From our leadership team

We are pleased to introduce ourselves as the leadership team of GCF. A cooperative leadership model reflects the many values within the Community Foundations of Canada ethos. We are not the first to employ this model but see it to be an effective way to adapt to an increasingly complex charitable landscape.

With complexity comes many new challenges and opportunities and we are both guided by the values of the foundation and live them every day. These values ensure that leadership within our organization and GCF's leadership in the community is:

- Community Driven
   We are of and for our community.
- Respectful
  We act in ways which value all people.
- Bound by Integrity
   We earn and maintain trust by operating as philanthropic leaders.
- Impact Focused
   We address priority needs within our
   community through meaningful connections
   and intentional resource allocations.



We employ these values in our decision making on everything from amendments to our charitable purposes to accommodate granting to non-qualified donees, to collaborating with community partners in an evidence based campaign to reduce homelessness in Guelph.

In 2022 we made significant contributions into the community and undertook new projects:

- Approved a one-year increase of 2% to our endowed granting disbursement, to 5.5%, to invest much needed funds into our community still weighed down with pandemic burdens.
- Exercised strong fiduciary governance allocating excess from the outstanding 2021 returns to the Stabilization reserve funds.
- Launched Home for Good Campaign in partnership with United Way Guelph Wellington.
- Undertook strategic planning process.

In 2023 we continue to pursue strong community impact while we adapt to changes in the not-for-profit landscape:

- **Adapting** to legislative amendments to enable greater granting impact.
- **Embedding** principles of trust-based philanthropy into our granting models.
- Releasing a Vital Signs Report on our community well-being in partnership with Toward Common Ground.

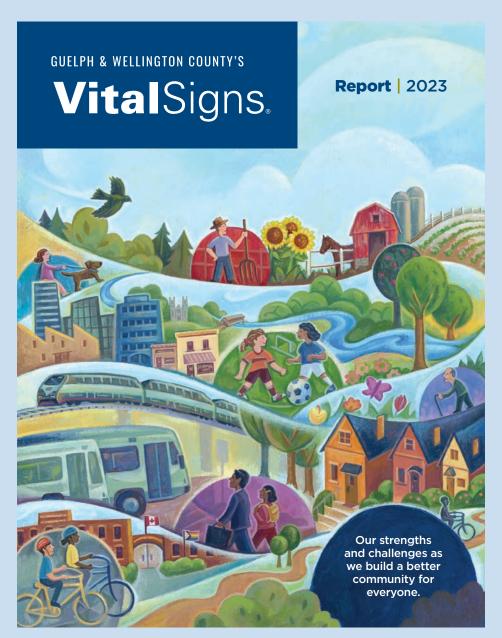
We look forward to working together, both as a team and as a community partner, toward GCF's vision 'to inspire philanthropy as the trusted connection between people and causes within our community' and thank everyone for their trust and support.

Chris Willard, Development Executive and Beth Ann Valente, Operations and Finance Executive

The Guelph Community Foundation's vision is to inspire philanthropy as the trusted connection between people and causes within our community.

### Introducing our 2023 Vital Signs Report

Vital Signs<sup>©</sup> is a community check-up that delivers a snapshot of well-being in Guelph and Wellington County, from walk scores and waste diverted from landfills to the 172 classrooms of children who live in low-income households.



To read the report, please visit guelphcf.ca/vital-signs.

In partnership with Toward Common Ground, a local collaborative of multiple social and health service organizations, The Guelph Community Foundation created this report to provide critical, local evidence for philanthropic decisionmaking, from our community's level of resiliency and sense of belonging to housing challenges and environmental impact.

We proudly provide this information in support of our mission to empower people and causes through evidence-based granting and donor support.

We invite you, our community, to use this report to spark civic engagement, focus public debate, guide actions, and consider the question: What will we do to make our community a better place for everyone?

Special thanks to our partner Toward Common Ground and our sponsor United Way Guelph Wellington Dufferin.



Toward Common Ground



### **Grants for impact**

In 2022, The Guelph Community Foundation invested \$2 million in 271 grants to 188 charities.



\$1,520,648

Directed Flowthrough Grants

74.1%

\$160,472

**Community Grants** 

7.8%

\$199,854

Designated & Donor Advised Grants

9.7%

\$92,500

**Musagetes Grants** 4.5%

\$46,400

Kids to Caamp Grants

2.3%

\$32,400

Scholarships and Bursaries 1.6%

### **Top three Vital Signs funded**

#1

\$830,107

Economic and Household Resources

#2

\$605,560

Health

#3

\$293,085

**Belonging and Participation** 



# Your impact on the community

Above photo courtesy of Kids to Camp recipients Belwood Lodge and Camp.

### Kids to Camp

GCF's grant program, Kids to Camp, provides funds to registered charities (or organizations partnered with a registered charity) operating camps that allows them to offer free or subsidized camp registration to children and youth from financially disadvantaged families. If it were not for these funds, many of the local campers who benefit would not otherwise have an opportunity to participate in the summer camp experience; something that can be so beneficial to children's development. We believe that cost should not be a barrier for families who could benefit from the many experiences that camp can provide.



One of the Kids to Camp recipients, The Rainbow Day Camp, had a returning family who had one of their children suddenly pass away weeks before camp began. A subsidy spot was given to their other child who would not have attended otherwise. This child then not only participated in the camp, despite their grief, but their parents asked for additional weeks at the camp because, "Rainbow became the only place that they felt safe other than home." The camper expressed how much she loved camp, and her parents reported that they saw her able to smile again.

Above: Rainbow Day Camp campers pose in front of a City of Guelph firetruck. Photo courtesy of Rainbow Day Camp.

### Community Grants



#### Seed, Soil and Spirit School: Herbal Immersion Program



VITAL SIGN: EDUCATION

Seed, Soil, and Spirit School is a plant medicine school for Black, Indigenous, racialized, and allied people who love plants and healing justice. The school began operations in 2020 with little to no resources. For two years, it offered programming, hosted cross-cultural community spaces, and nurtured community connections. It hosted over 230 students, raising over \$27,000 to ensure all applicants could join regardless of income and did it all through small donations and sliding scale registration fees.

Through GCF's Community Grants, staff received funding to hire a coordinator which has allowed the school to build a solid foundation for its future, rooted in accessibility. The coordinator was able to help ensure the program is more accessible for a variety of learners, including those with different learning styles and those who speak English as a second language. They created a glossary of cultural, medical, and botanical terms, a workbook, and supported administrative work to help implement a new advisory council. Additionally, staff began consulting with local community

members and organizations run primarily by and for Black, Indigenous, and racialized people to design their outdoor classroom and identify future collaborations.

\$5,000 grant





VITAL SIGN: ECONOMIC AND HOUSEHOLD RESOURCES

The Helper Bees from the Church of the Apostles collaborated with participants of the Jobs.

Opportunities. Enterprise. (J.O.E.) Program to produce meals for an ongoing emergency food program. The J.O.E. Program focuses on innovative, community-based employment and job training for adults with developmental disabilities. With funding from GCF's Community Grants, the Helper Bees and the J.O.E. Program worked together for a year. They prepared over 6,000 sandwiches with ingredients sourced by Community FEWD from the Seed and from the Guelph Food Bank. Approximately 1000 kilograms of food waste was diverted into making the sandwiches!

The food was distributed through downtown Guelph by J.O.E. participants and by Your Downtown Guelph Friends. Participants also helped distribute donated clothing, hygiene products, and grocery bags of food. "Thank you for the opportunity to work at the Church of the Apostles. The kitchen workspace was very helpful, and we got so many sandwiches done that went to wonderful folks who needed them," said Nathan, a member of the J.O.E. Program.

Above: A J.O.E. participant (middle) prepares sandwiches along with some Helper Bees from Church of the Apostles. (Courtesy of Church of the Apostles' Helper Bees)



### Royal City Mission: Community Drop-In Meal Program



VITAL SIGN: ECONOMIC AND HOUSEHOLD RESOURCES / HEALTH

Royal City Mission (RCM) is a food security and relief agency in Guelph that ensures that everyone, regardless of socio-economic status, has access to the nutrition they need to survive by serving lunch 5 days per week and dinner 6 days per week at no cost. In addition, breakfasts prepared by Hope House are delivered bi-weekly to RCM for staff and volunteers to reheat and serve.

COVID-19 has had a profound effect on RCM as it has increased their service volume by 175% in response to the closure of other drop-in city services. Prior to the pandemic, they served over 600 meals weekly. With partial funding from GCF's Community Grants, staff are now able to serve 1700+ meals a week, which makes up approximately 80% of the community meal services in Guelph!

One community member had been homeless for a few years, but with RCM's support and encouragement, as well as help from other agencies, they were housed and began looking for employment. Their journey started with accessing meals, then developing relationships, and then connecting to housing supports. Along the way, they volunteered at several services and are now advocating for others who experience the struggles they faced.

Above: Coffee being served at the Royal City Mission's Drop-In Meal Program. (Courtesy of Royal City Mission)

### The Grove Hubs: The Grove Guelph Outreach Program





VITAL SIGN: ECONOMIC AND HOUSEHOLD RESOURCES / HEALTH

The Grove Hubs provide youth with mental health and wellness programs and services in a safe space. The Guelph

and Wellington Grove Outreach Program, which received funding from GCF, connected the Grove Youth Ambassador team with youth across Guelph. The team delivered in-school presentations, tours of The Grove, thousands of summer program postcards for students, swag bags and educational videos. As a result, The Grove has seen an incredible 180% increase in the number of youths seen monthly!

The program has also allowed for the growth and enhancement of partnerships with organizations such as Anishnabeg Outreach, Chabad of Guelph, and the Guelph Sikh Society. The Grove Hubs Guelph has received funding from Mental Health Research Canada to work with the Homewood Research Institute to better understand who they are seeing in the Hubs and who they aren't so they can better target their outreach efforts. They plan to continue meeting youth where they're at, and to refine their communications and social media strategy to connect with them going forward.

Below: The Grove Hubs Guelph, located at the University of Guelph. (Courtesy of The Grove Hubs Guelph)



### **Elora Road Christian Fellowship:** The Rebuild Project



Elora House is a three-stage recovery centre offering programs and services focused on rest, therapy, education, and job training post-sex trafficking. These services can help survivors regain control over their lives and build a sense of empowerment. Additionally, by advocating for survivors, Elora House helps raise awareness about human trafficking and works towards preventing it from happening in the first place.

With the support it has received through GCF's Community Grants, Elora House has expanded its Stage Two programming to a larger facility, increased its existing resources, hired a new staff member, and formed two new community partnerships. It was able to support double the number of survivors due to this expansion. In the past year, it's seen three residents complete their programs and take positive steps toward their recovery, such as finishing high school and enrolling in post-secondary education.



### Scholarships and bursaries

In the spring of 2023, the Foundation awarded 16 outstanding Guelph and Wellington County graduating students \$20,150 in scholarships and bursaries.

These 16 scholarships and bursaries have been set up by generous fundholders to support local students pursuing business, STEM related subjects, trades, athletics, or are there to help support those pursuing post-secondary education but are facing financial barriers. The students' application stories are exceptionally inspirational, as there are numerous challenges and obstacles these students have overcome in addition to the financial burden of post-secondary, such as health issues, abuse, racism, mental health challenges and more. The recipients, from both the Public and Catholic School Board, have demonstrated determination, perseverance, compassion, respect for others and their community, and have shown tremendous potential.

Financial barriers for students are high and ever on the rise, especially as inflation has so dramatically increased the price of living. These sixteen scholarships, which will be helpful to the students, often only scratch the surface of their upcoming financial need as they enter postsecondary education. Many of these students have been working full-time jobs while in school and will be supporting themselves financially. The creation of these awards is often in memory of someone important to the fundholder's family and is a thoughtful way to keep their generous spirit and memory alive. If you are interested in learning more about how you or your family can create a scholarship or are looking at ways to support students in our community, we would love to provide support and help you set up a fund.



Community Grant Recipients Big Brothers Big Sisters Guelph In-School Mentoring volunteer and participant.

Photo courtesy of BBBSG

Kids to Camp recipient Camp Quality camp councilors.

Photo courtesy of Camp Quality Southern Ontario

Community Grant recipient West Village Community Development Co-op's Community Garden participating family.

Photo courtesy of WVCDC.



### What is the Community Fund?

The Guelph Community Foundation helps you make your charitable giving easy, flexible and, most importantly, effective. We have in-depth knowledge of the community, its organizations, needs and opportunities. Our many charitable funds have been established by people from all walks of life who have one thing in common - the desire to make a difference in their community. Donations to the GCF Community Funds are pooled together and invested. The income from these investments is then granted to support local registered charities, while the capital remains untouched. This

means your original gift will have impact in the community today, tomorrow, and forever.

When you donate to the Community Fund at the Guelph Community Foundation it means that we are able to respond to a wide range of grant requests from charities across Guelph and Wellington County. These funds are 'unrestricted' which means we can use them to help support where the greatest needs are. Our volunteer Grants Committee is comprised of a diverse group of local residents who review applications from local registered charities and recommend how

funds are to be distributed. These applications are then approved by our Board of Directors and the funds are given out, having great impact in the community. There are several ways to give and to have measurable impact where it is needed. We have a number of donation options you can choose from. All donors will receive a tax receipt for their gift.

# Visit guelphcf.ca to donate today!

### Musagetes Fund

Since 2004, this donor advised granting stream has been providing grants to registered charities (or organizations partnered with a registered charity) that provide contemporary art and culture programming with an emphasis on new approaches to building community and culture. This fund is intended to "act as a catalyst for the ongoing production and enjoyment of performing, visual, and literary arts excellence in Guelph and area."

#### Guelph Museum's McCrae in the Mirror: Contemporizing the Lt. Col. John McCrae Narrative



VITAL SIGN:

Partially funded through the Musagetes Fund, *McCrae in the Mirror* is a one-act play that introduces new perspectives on the legacy of Lt. Col. John McCrae. Led by the Guelph Museum, the play's themes included colonization, memorialization, and 'our current-day quest for equity and peace.' Six local theatre professionals were provided work opportunities because of this project. The play was performed at the *McCrae House Backyard Theatre* in Guelph and at the *In Flanders Fields Museum* in Ypres, Belgium, in August 2022. Nearly 300 people attended the shows, and the reviews were exceptional: "thought-provoking," "every Canadian should see this show," "the best Backyard Theatre presentation I've seen, and I've seen them all."

The most significant takeaway from the run of the play was the readiness of audiences to embrace new perspectives. Staff were concerned the play was risky because it interrogated the legacy of Lt. Col John McCrae, and First World War memorialization, as traditional narratives were interpreted through a lens of decolonization. With



credit to the playwright, Mike Ford, who was able to honour past understandings while inspiring new thinking through a well-crafted script and engaging performances, audiences were enlightened and moved by *McCrae in the Mirror*.

Mike Ford wrote McCrae in the Mirror, a McCrae House Backyard Theatre production. (Courtesy of Guelph Museums)

### **Guelph Black Heritage Society:**#ChangeStartsNow Digital Archive Project





VITAL SIGN: LEISURE AND CULTURE / EDUCATION

The #ChangeStartsNow initiative provides educational programming on Black history and culture as well as relevant resources on diversity and discrimination. The initiative's new Digital Archive project has been digitizing materials such as photos, audio recordings, documents, and records from members of the local Black community with the goal of preserving important historical and cultural artifacts, raising awareness, and increasing knowledge about the history and contributions of Black settlers, Black immigrants and the Black community in Guelph and Wellington County.

In 2022, with funding from the Musagetes Fund, a sound engineer made digital copies of the recordings of the Nicky Dread Radio Show, hosted by the late Nick Taylor on CFRU radio for over 40 years. Nick brought the sounds of reggae music and the Caribbean to the community of Guelph and Wellington. Caribbean immigrants began entering the community in the 1950's and their migration is a major part of our community's Black history. Nick's family was pleased that the GBHS could take on this project because by creating digital copies of his radio shows, a new generation will learn of his impact on our community and the music that he loved.

Nick Taylor in the CFRU station with his son Malcolm and grandson Charlie.(Courtesy of GBHS)



### Our funds and fundholders

#### Charitable Endowment (open for contribution)

Action Read Community Literacy Centre of Guelph Fund

**Bruce Trail Conservancy Fund** 

Children's Foundation of Guelph & Wellington Fund

**NEW** Compass Community Services Resilient Fund Elliott Endowment Fund

**Grand River Conservation Fund** 

Guelph Arts Council Jane Graham Memorial Fund

Guelph Arts Council Legacy Fund

Guelph Arts Council Youth Endowment **Fund** 

Guelph Community Health Centre **Endowment Fund** 

**Guelph Museums Fund** 

Guelph Public Library Fund

Guelph Wellington Women in Crisis Fund

Hammill Family Tribute Fund Supporting the Guelph Y SHARKs

Hillside Festival Endowment Fund

HIV/AIDS Resources and Community Health (ARCH)

Hopewell Children's Homes Fund

Hospice Wellington Fund

June McCann Fund

KidsAbility Fund

River Run Centre Endowment Fund for the **Performing Arts** 

Shelldale Family Gateway Endowment Fund

The Grove Hubs Endowed Fund

The Suzuki String School of Guelph Fund

Unitarian Congregation of Guelph Future

Fund

United Way Guelph Wellington Dufferin **Tomorrow Fund** 

#### **Endowed**

175th Anniversary Scholarship Fund

Ages Foundation Fund

Andy Lindsay Memorial Scholarship Fund

Angelo and Rina Longo Fund

Anna and Vivian Fund for Healthy Kids and Families- O'Brien Trochta

Anne and John Lawrence Memorial Fund

Anne Hohenadel Fund

**BDO Community Support Fund** 

**Bonnie Ewen Fund** 

Bruce Graham Memorial Fund

Camp Discover Fund

Clare & Shirley Rennie Family Fund for Literacy

Class of '71 Award in Memory of Kathryn Winegard

**NEW** Community of Hearts Scholarship **Fund** 

Cremasco Fund

Daniel & Marcella Furlong Family

Foundation

Dianne Dance & Family Fund

Dr. Charles Pinch Fund

Dr. Glenn D. Peirson Fund for the Arts

Dr. Griffith A.V. Morgan Fund

Dr. Harry Downie Memorial Fund

Eric Goegan Scholarship Fund

Frances Mackenzie Martin Estate Fund

FS Build Fund

GCF Children & Youth Fund

GCF Community Fund

GCF Environmental Legacy Fund

GCF Sustainable Operating Fund

Girls in Sports Fund

Gladstone and Evelyn Mowatt Memorial

Fund

Gordon Macleod Memorial Scholarship **Fund** 

Guelph Chamber of Commerce Millennium Scholarship Fund

Harrison Legacy Fund

**Hood Family Fund** 

Hugh and Lorna Guthrie Fund

Iolanda Maugeri Hall Business Scholarship

Fund

Jack and Nancy Sinclair Fund

Jamie Vickery Memorial Fund

John A. Hourigan Memorial Fund

Kachina Fund

Kaiser Family Fund

Kathie Deters Young Performers Fund

Ken and Eileen Hammill Fund

Ken Danby Legacy Fund

Kiera Schneider Memorial Fund

Kimberly Thompson Memorial Fund

Koornstra Family Foundation Fund

Lassen Johnson Family Fund

Lcol Rod Keller Memorial Scholarship Fund

Mabel Anne Brouwer Scholarship Fund

**NEW** Mabel Anne Brouwer Scholarship

Mactaggart Hryn Family Endowment Fund

Make your Mark Foundation in Memory of

Kayla Chadwick

Mary Phelan Fund

Masguerade Fund

McKeough Taylor Fund

Meridian Credit Union Fund

Mildred Christie Fund

Miller Thomson Community Fund

Moffat-Forsyth Family Fund

Musagetes Fund

Norman Earl Webb Community Fund

Norman Earl Webb Donor Advised Fund

Norval and Mary K. Richards Fund

OMS Graduate Scholarship in Industrial

Organizational Psychology Fund

Paul J. Smith Memorial Fund
Peter and Sabine Davison Fund
Peter Szkotnicki Legacy Fund
Ray and Maureen Scapinello Family Fund
RLB LLP Community Fund
Rothwell Family Fund
Rudolph (Duke) and Elizabeth (Betty)

Sorbara Family Welcoming Fund Seven Generations Forward Fund Shelldale Family Gateway Bursary Fund

SmithValeriote Education Bursary

Squires Family Recreation and Sports Fund

Tai Yu Fund

The Co-operators Fund

The Griffith and Violet Morgan Fund

The Mactaggart Team Fund

The Tatham Fund

Thelma Townsend Fund

Tom and Nathan Incledon Memorial Award Fund

Tom Bird and Jay Elinesky Fund

Valcom Employee Guelph Health Centres Benefit Fund

Willard Jaklitsch Family Fund

William and Catharine Lord Endowment Fund

William D. Packham Fund

William Darragh Gastle Endowment Fund

William K. Greenaway & Anne C. Bawden Fund

Wismer Fund for the Arts

Wynne Townsend Christie Fund

### Funds for Charitable Distribution

Corinne Beingessner Fund Mactaggart Hryn Family Fund Wood Roberts Family Fund

#### **Funds Held for Others**

Friends of the Guelph Public Library Fund Guelph Community Health Centre Managed Fund

Upper Grand Learning Foundation Fund

#### Non-Endowed

10C Change Fund

10C Harvest Impact Fund

AlectraCARES Community Support Fund

**NEW** Augeo Fund

Bill Mactaggart Scholarship for OVC

Bishop's Education Fund (Wellington Catholic District School Board)

Boarding House Arts Fund

Butt Family Memorial Soil Health Fund

**NEW** Charity Enterprise Fund

**NEW** Community Services Recovery Fund

Cremasco Fund

Cutten Club Fund

Cynthia Macleod Fund

Douglas Brown Memorial Fund

Eric Goegan Scholarship Fund

Fathers Remembered by Daughters Fund

First Nations, Metis, Mixed Ancestry and

Inuit Circle Fund

Graham and Judy Knowles Charitable

Fund

Grand River Conservation Foundation Fund

Guelph Community Response Fund

Guelph Giving Pledge Fund

Indigenous Community Development Fund

Italian Canadian Club Fund

June McCann Fund

Kimberley Walker Fund

Lassen Johnson Family Flow-through Fund

Mactaggart Hryn Family Flow-through Fund

**NEW** Mary Nyegony Deng Legacy Fund

**NEW** McBey Family Flow Through Fund

Nicholas Lambden Memorial Children's Foundation Fund

**NEW** Pay It Forward Arts Fund

Ray Scapinello Foundation Fund

**NEW** Sleeman Water Foundation Fund

**NEW** Steve & Debbie Bowier Temp FT Fund

The Grove Hubs Flow-through Fund

The Guelph Games Sport and Community

**NEW** The Home for Good Campaign Fund

The Nightingale Fund Flow-through Fund

ToastyToes Guelph Fund

Transformative Arts Guelph Fund

Will Medeiros Fund

### **NEW**Bequest and Estate

**NEW** Pauline and Bob Curtis Fund **NEW** Goddard-Freudenthaler Fund

### New funds spotlight Pay it Forward Fund

Created in March of 2022, the **Pay it Forward Fund** is a Donor Directed Flow Through fund created by Barbara Salsberg-Mathews and husband Bruce Mathews. The fund was set up as a new arts award program for Guelph.



The fund totals \$5,000 per year for the next four years and will fund one arts-based project every year. This award is given to help selected local artists fund projects that benefit the community. It is designed to encourage artists from any discipline to use their talents to 'pay it forward.' The award could take many forms by using the arts to heal, give a hand-up, help build self-esteem, beautify our environment, or enrich and improve others' lives. Artists are encouraged to look at the

needs of their community and propose projects that would fill those demands using the arts as a mode of inspiration.

"Today we're seeing seeds of hate grow and fester: the antidote to hate is kindness, coupled with action to pay it forward," Salsberg-Mathews says. She has used her own visual art to pay it forward through a variety of fundraising projects over the years and as a volunteer on different community organizations.

The Pay it Forward Fund's logo depicts sugar maples, which are native to the Guelph region. "Maple keys take flight, propagating wherever the wind takes them. Like the maple keys, this fund is a way to grow art throughout the community, and at the same time enrich the lives of those who will encounter these artworks in their day-to-day lives," Salsberg-Mathews says.

The inaugural recipients of the Pay It Forward Arts Fund in 2022 were Maeve Hind and Alexa Collette. Hind and Collette guided at-risk youth in creating a 7'x15' mural in the Wyndham House Youth Hub that is 'for youth, by youth.' The artists shared that they felt the availability of these kinds of grants and awards has made them feel seen, "because it's important to support smaller scale projects that still make a meaningful impact within the community."

**Inset photo**: Artists Maeve Hund and Alexa Collette, courtesy of the artists.

### Creating your own Fund

We'd like to make it easy for you to invest philanthropically in whatever way works best for you.

### There are two types of funds you can create, endowed and non-endowed.

Endowed funds allow for the growth of your original investment over time and gift it every year, forever, to charities doing fantastic work. Non-endowed funds are more immediate — your investment is granted in its entirety over the course of a year.

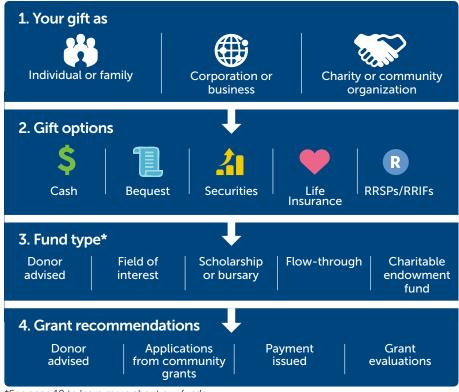
#### 5 steps to establish your fund:

- **1. Define** your philanthropic goals and financial objectives.
- **2. Select** the type of fund that matches your goal and objectives.
- **3.** Name your fund. See a full listing of our current funds on our website.
- **4. Sign** a fund agreement and process your gift to GCF.
- **5. Promote** your fund to build support for your cause.

If you are interested in creating a fund, we are here to help guide you through the process. For more information, please visit guelphcf.ca/creating-a-fund.

# How to give





<sup>\*</sup>See page 10 to learn more about our funds.

### Providing a gift in your will

We are here to help you achieve your philanthropic goals

You might already be actively giving, and want it to be thoughtfully organized. Perhaps you have thought about how your philanthropy could be more strategic, but need help. Maybe you have thought about setting up your own charitable foundation to involve your family. Or maybe you want to leave part of your estate to charity, but don't know where to turn.

Including a charitable bequest in your Will is a simple way to make a lasting gift to your community. When you make this gift through The Guelph Community Foundation, we establish a Fund that becomes your personal legacy of giving.

#### What next?

You or your lawyer can contact Chris Willard at cwillard@guelphcf.ca or 519-821-9216.



INTERVIEW

Catherine and Paul, recent fundholders with a Bequest and Estate fund

#### Why create a fund at the Guelph Community Foundation?

We were talking about this long list of charities that we'd be jiggling around for a few years. And our lawyer said, well you know, you could set up a fund or join in with a fund... then you can still give how and to where you want to, but it'll save you in legal fees and all that hassle. We hadn't really thought about that before then, and we didn't think that we had enough money for anything so fancy, but we had heard about the Guelph Community Foundation.

#### Why give back to our community?

We have been community people in our work and in everything we've done for decades and so it seemed like the natural thing to do. I mean, if you have the money, you can give it all to one person, or two, or three, or you can give it to a whole city of people and create more change in people's lives. It comes very naturally to us—if we have extra or more than we need then we'll definitely be giving to those who don't have in any number of ways.

#### What do you hope to accomplish?

To help future generations. GCF reaches out in all directions of the community of Guelph, and we've come to value that connection.

Photo: Courtesy of Catherine and Paul.

- "By creating a family foundation (or giving to an existing fund) people remember you were here, long after you are gone. It creates an echo of the life you lived."—Frank Valeriote, Council, SV Law
- "Many of my clients want to give to a charity that means something close to their heart. They want to give back as a way of saying thank you."—Niheer Ravaliya, Investment Specialist, Scotiabank

14

### **Our donors**

#### Many thanks to our donors

Aherns, Steve Ardito, Roxanne Armstrong, Jane Balnar, Mike Bard, Carol Barendregt, Daniel Barker, lan Beland, Renee Bennett, Sharon Berardine, Jeff Berruti, Nadia and Billings, Keith Blok, Greg

Bonin, Marie-Paule Boulton, Tim Bowes, Christine

Boyd, Ken Brooks, Leslie

Brooks, Margaret Buchmar, Ethan

Canada Helps A

Carla Newbould Cattran, David

Bannon Waterman, Celeste and Waterman, Robert

Chadwick, Scott and McIver, Geri

Chapman, Gwenneth

Clarmo, Kerry

Clayson, Ed and Wendy

Colanardi-Farrell, Cristina

Cox, Kim

Cremasco, Dan

Cremasco, Susan and Richard

Curtis. Pauline and Bob

Davison. Chris and Schennach, Petra

Delisle, Emily Demarco, Paul

Duncan, Alison

Dunsmore, Andrew and Evelyn

Durbin, Cai

Durbin, David

Felker, Kurt

Ferguson, Christine Finn, Heather

Fisher, Dorothy M

Frehr-Smith, Deborah

Giddy, Kathrine Gillespie, Sandra

Goddard, Catherine

Gourlay, Mike Granger, Kristen

Greenaway, Dr. Kathryn

Greg, Pinks

Guthrie, Ann Harrison, Lynn

Haupt, Jason

Healey, Pamela

Holyoke, Paul

Hood, Lisa and Jeff

Ieropoli, Carmela

Jakki and Jamie Prince

Johnson, Andrew and Janet

Johnson, Roger Johnstone, Eric

Jones, Joanne Keller, Laura

Kennedy, Dan Koenig, Bruce and

Carol

Komolova, Marina Lickrish, David

Litchfield, Jane Lockhart, Lvnn

Lohuis, Carol

Longo, Angelo and Rina

Lord, William and Catharine

Lucchetta, Gia MacIvor, Katie

MacKinnon, Evan

Mactaggart, Will

Martin-Brown, Renée

Masterson, Cathy Mathews, Barbara

and Bruce Mayne, Jeffrey

McBey, Betty-Anne

McCraw, Patricia J.

McIver, Geri McIver, Hilary

McIver, Molly

McKessock, Linda

McKitrick, Kevin Thomas

McQuade, Vanessa

McRoberts, Scott

McVean, Joan Miltenburg, Liz

Moffat, Dave and

Beryl Nyaluak Duen, Rebecca

O'Brien, Carly and Trochta, Adrian

Pavao, Sarah

Pollard, Ryan

Quiquero, Vince Radecki, Barbara

Ravary, Gaetan

Renner, Crista

Sales, Karyn

Seth, Shaman

Simmons, Andree

Snell, Leslie

Snider, Frances

Steele, Jayden

Stevens, Robert

St-Pierre, Amelie

Stultz, Raymond

Takata, Janet Taylor, Doug

Thatcher, Dana

Thompson, Kevin and Janice

Tilt, Nancy

Tjok-A-Tam, Cheryl

Turvey, Robert

Valente, Beth Ann

Van Vliet, David and Burrows. Beth

Vielma, Ryan

Wagner, Chelsea

Wallace, Garry

White, Lynda and White, George

Willard, Chris

Wismer, Sally

Withdrow, Taylor

Wood, Janet M. Zettle, Katherine

Zinger, Dennis

Estate of Paul MacPherson

St. Andrew's Presbyterian Church

Alectra Utilities

Estate of Kurt Fellinghauer

Rowan Williams Davies & Irwin Inc.

Sleeman Brewing and Malting Co. Ltd.

Charitable Gift Funds Canada Foundation

William E. Koornstra Professional Corporation

SV Law LLP

BlueTriton Brands

**Compass Community Services** 

**RLB LLP** 

Triumph Tool Ltd.

7088728 Canada Corporation

**Triton Engineering Services** 

The Joy M. Cunningham Fund

Sunlife Financial

Centennial Principals Account

Complete Tax & Business Services

Elinesky Schuett Private Wealth

Management of RBC Dominion Securities HHI Holdings Inc.

Thatcher Farms Butcher Shop, Bakery and

Farm Market

Thordar Consulting Inc

Dr. Kyrie Little Medicine Professional

Corporation Ironshore Pharmacy

Guelph Glass Ltd.

Guelph Emergency Medical Services Ltd.

Enrich It Woodworks Inc.

Phelan Farm

### Home for Good Bringing hope and homes to Guelph-Wellington

The Home for Good Campaign is a bold call to action to solve homelessness in our community. Through the generosity of our community, we will raise \$5 million to build Homes for Good for people experiencing homelessness in Guelph and Wellington.

On any given night, we know by name at least 140 people in Guelph and Wellington County who identify as homeless. Homelessness is unbearable – and solvable when we work together.

The immediate focus of Home for Good is to raise the capital investment required to complete three projects that will contribute 72 supportive housing units in Guelph. These Permanent Supportive Housing units provide people experiencing chronic homelessness with consistent social and emotional supports which can include programs around mental health, wellness, and food security. To date, investment commitments from all levels of government and other community agencies will realize 80% of funds needed to deliver three PSH projects that will move our community toward a 50% reduction in homelessness. They are Kindle Communities, Stepping Stone, and Wyndham House.

As of July 2023, two of the three projects have been completed and 40 local people experiencing homelessness have or will soon have a supportive place to live.

Stepping Stone's Grace Gardens and Wyndham House's Bellevue Support Housing are complete, and Kindle Communities' Kindle Communities Apartments is well on its way to completion later this year (fall of 2023).

Together as a community, we will raise \$5 million to support this important and urgent need. We have already raised an amazing \$1.9 million.

Home For Good Campaign partners, Guelph Community Foundation and United Way Guelph Wellington Dufferin, have a proven track record of turning \$500,000 into \$1M. An incredible \$596,000 was raised in early 2023 thanks to the City of Guelph's dollar matching program which was exceeded by \$95,000 from the

community through Home for Good's communications and fundraising efforts. This included donations from individuals, organizations and businesses. The campaign partners have leveraged the dollars to turn the City funds of \$500,000 into \$1,096,243.

Both organizations are longtime community leaders in fundraising and community building with proven experience working together, most recently to lead the COVID-19 Community Response Fund, an urgent call for donations and support to help address critical needs brought about by the pandemic. Together, they lead all aspects of the campaign including community outreach, fundraising, fund management, and allocation.

Visit the Home for Good website, homeforgoodgw.ca, for more information and to donate and help.



### A·R·O·U·N·D DOWNTOWN

The return of Around Downtown, the Guelph Community Foundation's major fundraising event on September 25, 2022, raised over \$23,000 in support of the Foundation's mission. The funds raised will be directed towards the Foundation's operational work of building endowments, creating legacies, donor stewardship, and granting to local charitable organizations and initiatives in our community.



Photos from top: Around Downtown's Orange Tour Group, live auction at the Onyx Nightclub

# Financial summary

2022

Our Investment Committee has continued its commitment to strong financial governance of our Endowed and Operating Reserve assets with investment policy and compliance improvements. In fact, donations increased by 57.5%, with donations totalling more than \$2.62 million in 2022 compared to over \$1.51 million in 2021.

Although our 2022 return surpassed many of our established benchmarks, global, political and economic factors such as high inflation and volatile financial markets contributed to a significant market downturn last year and the annualized rate of return on our endowed portfolio was -8.45%. These factors have added stress on our endowment fund to meet our mission as Foundation assets under administration at our 2022 year-end declined \$1.185 million from 2021.

With greater market stability in 2023, we continue to steward funds with a steady investment strategy guided by principles that align with our Foundation and stakeholder values, such as increasing our Impact investment holding to include a \$50,000 bond with local not-for-profit organization 10C.

The Foundation's operating expenditures of \$490,000, exclusive of investment management fees, covered administration and salaries for three full-time and one part-time staff. Administrative fees and recoveries for philanthropic service covered 64% of the cost to deliver the Foundation's services, and the balance is funded through donations, fundraising events, and operating reserve.

Utilizing strong fiscal governance principles, we steward the Foundation funds through ever changing times with confidence in our ability to provide positive community impact into the future.



**Clayson Wealth Management** 

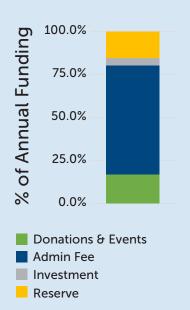
### Annual Report for the Year Ending December 31, 2022

#### **Statement of Operations**

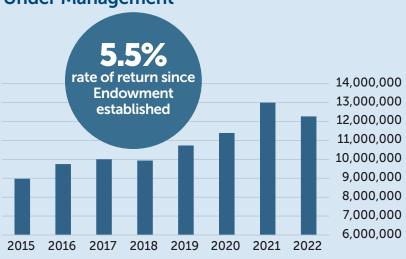
The summarized information below represents highlights of our fiscal year and was extracted from the financial statements as audited by RLB LLP.

	2022	2021	2020
Donations	\$2,626,992	\$1,510,724	\$1,571,195
Investment income	\$287,467	\$1,375,990	\$302,5871
Other	\$2,175	\$75	\$100
Fundraising	\$24,470	\$42,492	\$0
Grants	\$14,065	\$4,421	\$3,759
Revenue	\$2,955,169	\$2,933,702	\$1,877,6415
Grants paid out	\$2,052,274	\$1,195,230	\$1,455,551
Net revenue before expenses	\$902,895	\$1,738,472	\$422,090
Operating expenses	\$541,466	\$390,312	\$354,276
Revenue in excess of expenditures before the following	\$361,429	\$1,348,160	\$67,814
Unrealized (depreciation) appreciation of investments	-\$1,398,657	\$695,242	\$447,491

#### **Operations Funding**



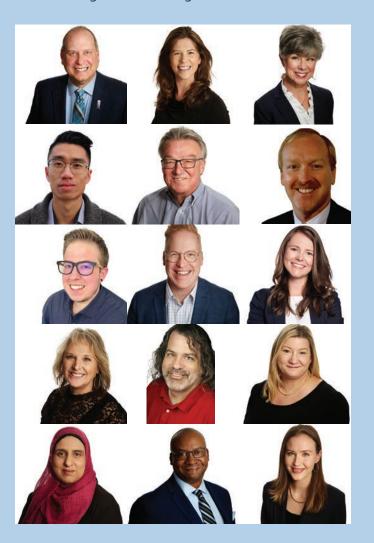
### **Growth of Endowed Fund Assets Under Management\***



<sup>\*</sup>Endowed Asset growth is reflective of principal and market fluctuations.

# From our Board of Directors

The word 'philanthropy' has roots in the Greek words 'to love' and 'humankind'. At The Guelph Community Foundation, the philanthropic services we provide are to be accessible to all as a means for good, reconciliation, and community building. This inspired vision of our place in the community requires not only engaged staff and volunteers but strong governance and a plan to build up at a time when needs in our community are deep and there has been significant change.



In 2022 the staff and volunteers at the Foundation engaged with our fundholders and community partners to develop a new strategic plan. We also welcomed fresh perspectives from new volunteers and board members who provide guidance and oversight of the foundation as we carry out this important work. New perspectives in a time of change has helped us redefine our 'what we do' and 'why' and we are proud to share these with you.

**Purpose:** To strengthen and support our community through philanthropic leadership.

**Mission:** To empower people and causes through evidence-based granting and donor support.

As the Foundation follows a new path with strategic focus, we see the magnitude of the work tasked to the small staff team. This year we have taken another step forward in a new cooperative leadership model, welcoming Beth Ann Valente to our Senior Leadership Team and acknowledging Chris Willard's earned place as a community builder. Chris's outstanding abilities as a trusted connection between people and causes and Beth Ann's passion for processes, procedures, and metrics will ensure we earn and maintain trust by operating as philanthropic leaders.

With deep gratitude to the many volunteers, donors, and fundholders that support GCF, we are excited for the future seeing all that is possible together.

Andrew Johnson, Chair and Carly O'Brien, Vice Chair

Top row: Andrew Johnson (Chair), Carly O'Brien (Vice Chair), Hilary Coates, (Treasurer-Secretary) • 2nd row: Justin Chan, Mike Delisle, Roger Garriock • 3rd row: Crista Renner, Mark Muir Rodenberg, Karyn Sales • 4th row: Riley Graybrook, Eric Johnstone, Jaime Power • 5th row: Sara Sayeed, Ray Stultz, Chelsea Wagner • Past members not pictured here: Dr. Dorothy Bakker, Mike Gourlay, Dr. Maneesh Jain



GCF staff and volunteers at the 2023 Summer Social

### We are truly grateful for the support of over 50 volunteers.

#### **Volunteers**

Alex Di Lello
Andrew Johnson
Angela Taglietti
Beth Burrows
Beverley Watters
Bill Greenaway
Carly O'Brien
Catherine Goddard
Celeste Bannon
Waterman
Chelsea Wagner
Christopher Henry
Crista Renner

David Durbin
Dean Coates
Dr. Dorothy Bakker
Dr. Maneesh Jain
Ed Clayson
Eric Johnstone
Fiona Kennedy
Frank Valeriote
Hilary Coates
Jaime Power
Janet Kaufman
Jessica Wroblewski
Jordan Dowdall

Justin Chan
Karyn Sales
Kevin McKitrick
Krista Walford
Lynn Vanshaike
Mark Rodenburg
Mary Tuumanen
Megan Cameron
Mike Delisle
Mike Gourlay
Mike Greer
Ray Stultz
Renata Rusiniak

Riley Graybrook
Robert Graham
Roger Garriock
Sandy Halloran
Sara Sayyed
Scott Connell
Sue Keuhl
Sumita Pillay-Dason
Sylvia Plester-Silk
Trisha Fontyn
Valerie Boyd

William Greenaway

#### A special thanks to those volunteers that left in 2022. We greatly appreciate your time and contributions made to the foundation.

Beth Rafferty-Price
Cherie Bauman
Dana Nuttley
Deb Armstrong
Janet Kaufman
Jaya James
Joan Eaglesham
Julie Rattray
Laura Cullen

Nina Vanderzweep
Peter Barrow
Robert Graham
Stephanie McCrone
Terrie Jarvis
Tim Boulton
Trevor Westerhoff
Valerie Boyd

## And a special thanks to our former staff and board members for their support.

Wendy Manso, Development and Donor Services Officer

Jennifer Ribout, Marketing and Events Intern

Vanshika Magoo, Grants Intern Dr. Dorothy Bakker, Board Member Mike Gourlay, Board Member Dr. Maneesh Jain, Board Member Karen Menard, Board Member Cindy Robinson, Board Member

### Many thanks to our partners.

#### **Partners**

Dan O'Donnell

City of Guelph
Community Foundations of Canada
County of Wellington

Foundant Technologies

Intellicore

Miller Thomson LLP

Old Quebec Street Shoppes & Office Suites

RBC Dominion Securities – Clayson Wealth Management

**RLB Chartered Professional Accountants** 

**Toward Common Ground** 

United Way Guelph Wellington Dufferin

### Get involved. Have an impact.



### Donate

Donate to our GCF Community Fund or give to one of our many Charitable Endowments that provide funds to charities serving Guelph.



### **Engage**

Subscribe to our quarterly eNewsletter to keep up to date with our activities and upcoming events you can attend.



### Volunteer

Give your time and expertise and join a GCF committee or working group to support our mission with other local change-makers.



GCF Community Grant recipient Everdale's The Good Food Project volunteers

### Contact us to find out more. We'd love to hear from you!

The Guelph Community Foundation 55 Wyndham St N Suite 4A, Guelph, ON N1H 7T8 Website: quelphcf.ca • Phone: 519.821.9216 • Email: info@quelphcf.ca Mail: P.O. Box 1311, Guelph, ON N1H 6N6













